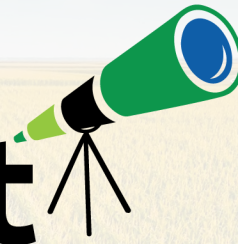


VantagePoint

E-NEWSLETTER



MONTHLY UPDATES FROM AGVANTAGE SOFTWARE - YOUR PARTNER IN AGRIBUSINESS

January 2024

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A.S.K. for Help

By Theresa Willems, Chief Operating Officer - theresaw@agvantage.com

Welcome to 2024! I hope everyone had a great Christmas and has had a successful kick off to 2024.

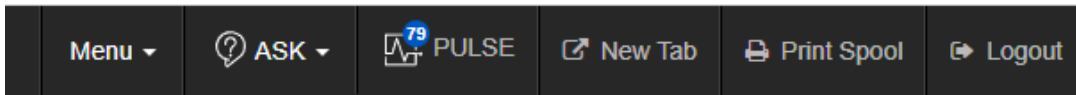
The AgVantage team continues to work hard on enhancements to our software and improvements to our overall support of our customers. We have wrapped up our list of Quarter 1 Calls for Software Enhancements for the first quarter of 2024 and we have a whopping 132 calls slated for release this quarter. There is a lot of effort that goes into making the list of calls reality – from meetings to pick and prioritize the calls that make it into a parcel list, to designing how best a new feature should function, to programming to make the vision of an enhancement reality, to testing to make sure each enhancement is fully functional and without bugs, to delivering the information about the enhancement to P.U.L.S.E. and training our customers on the functionality via A.S.K. or online training and support calls. It is a whirlwind to keep track of all the calls and their statuses throughout a quarter, but we have good reporting and great meetings to keep track of our progress. We hope each quarter is successful and our customers can reap the rewards of all these enhancements each quarter.

As we continue to release new features and enhancements to our software, be sure to look at your black Edge navigation bar to find help when you have questions – the answer might already be at your fingertips.

“If you have a question on a task...check the A.S.K. button on the navigation bar...”

(continued on page 2)

P.U.L.S.E. is the AgVantage tool you can use to read about all the enhancements and fixes that are released to you each week. The information can range from a brief description to full blown documents that help explain and highlight the newest features. P.U.L.S.E. can also display more corporate information as well including holiday hours, links to our newsletter, and other valuable information.



A.S.K. is our latest tool that has been developed to offer software documentation that is specifically designed to be tailored to the task you are performing. If you have a question on a task you are working on, check the A.S.K. button on the navigation bar to see what is available for the Edge page you are on. Each week we release more A.S.K. documents, so if a package you work with does not have A.S.K. documents quite yet, know they are coming soon.

Additionally, one way to keep in tune with all the software changes at AgVantage is to attend our eTraining sessions. We typically offer at least 10 eTraining sessions or more each month (except June when we host our National User Conference) to help you and your employees use AgVantage Software to its fullest. eTraining is a great tool to help you stay on top of software changes and put new features to effective use.

Until next time,
Theresa

NOTICE!

AgVantage Software will soon be discontinuing our fax line. Please send any previously faxed documents to support@agvantage.com for support.





AgVantage 2024 Executive Conference

By Lisa Sick, VP Marketing & Conferences - lisas@agvantage.com

AgVantage 2024 Executive Conference
March 6-8, 2024 Savannah Georgia



Happy New Year!

The 2024 Executive Conference is right around the corner! Be sure you are registered for the event and have your travel plans and hotel room booked!

We are excited for the outstanding lineup of CEO interviews, in-depth discussions, and wonderful entertainment ahead.

This event will “Knock it out of the park” so we hope to see you there!
More details are available on our website and in the December 2023 Newsletter.
www.agvantage.com/executive

New Employee Spotlight!

My name is Shelby Butts. I am joining AgVantage Software as a Customer Service Specialist for Grain.

My passion for Agriculture comes from growing up on my grandfather’s dairy farm in Clarksville, MI. I am grateful to continue my career in Ag after spending the last decade at a local grain elevator working side by side with my father, who has worked in Ag for over 40 years.

My husband John and I will celebrate our one year wedding anniversary in February. We have two boys and two goldendoodles that keep us very busy. My hobbies include reading, sewing, hiking trails with our doodles, traveling, and visiting antique shops across Michigan.





Upcoming eTraining Class Schedule

By Elise Musall, Customer Services Specialist - elisem@agvantage.com

Hello everyone!

Here is an overview of our upcoming month's eTraining class schedule **. Please take a moment to view our eTraining calendar via the link below and follow directions to register for any of our eTraining classes*.

https://www.supersaas.com/schedule/agvantage/AgVantage_E-Training_Schedule

Please email elisem@agvantage.com or support@agvantage.com for any questions or concerns about eTraining.

Wednesday 2/7

10am—12pm CST
2pm—4pm CST

**PC Grain Scale Applying Live
Query 1**

Thursday 2/8

10am—11am CST
2pm—4pm CST

**Edge Invoicing—V8.1 Only
Edge Grain Management
Reports**

Wednesday 2/14

10am—12pm CST
2pm—4pm CST

**1099s Patronage & AP (No Charge)
Query 2**

Thursday 2/15

10am—12pm CST
2pm—4pm CST

**Edge Agronomy
AgVantage V8.1 & Edge—New
Features**

Wednesday 2/21

10am—12pm CST
2pm—4pm CST

**Edge Energy
Query 3**

Thursday 2/22

2pm—4pm CST

eDocuments

*eTraining fees may apply. Please see the Training section via the link below for single class rates or to sign up for company wide monthly/annual subscription options.

<https://www.agvantage.com/Services.html>

**Classes are subject to time and date changes. Anyone already registered for a class will be notified on a time or date change.



Update on New Software Releases

By Tim Underwood, VP Development - timu@agvantage.com

AgVantage strives to meet your agribusiness needs by updating our software platforms on a regular basis. The following is a list of the various AgVantage software platforms and the many new software releases.

Accounts Receivable

Delete payments when deleting a batch of invoices (600188)

Customer Relationship Management

Update - Customer profile layout (596058)

Add - Notes to lead reports (612858)

Edge Admin

Allow Admin to manage users email addresses (595736)

Edge Accounts Payable

Add - Filters to Vendor Lookup Screen (590631)

Add - Check resale box on 1099-NEC & 1099-MISC letters (591558)

Edge Accounts Receivable

Customer file - don't allow delete if records in U9PDHST file (492656)

Summarized contract list - Add FLC filter (565070)

Show ACH type info in balances/invoices (604266)

Add - Interest on credit balance field to customer portal (617271)

Edge Inventory

Close lot by date, location or FLC range (537493)

Add unit of measure to inventory transfer screen (612019)

Edge Patronage

Current year distribution - Add/change & print miscellaneous sales (493283)

Current year distribution - Calculate & print patronage dividend report from activity (493295)

Current year distribution - Print patronage dividend report (493296)

Current year distribution - Remove select patron's dividends (493297)

Current year distribution - Assign check number to reference numbers (493299)

Edge Invoicing

Add ability to move edit item screen (565108)

Account balances on payment screen, discount breakout (578298)

Add ability to rebill invoice to a customer that is not the original customer (607019)

Convert multiple bookings to a prepay on one invoice (612772)

Scale ticket number for Agronomy order weights max length is 9 digits (616182)

Show memo or an indication there is a memo (618747)

Grain

Void defer payment checks - don't allow if reconciled (555934)

EDI file for grain inspectors - make compliant throughout states (559780)

Ability to reprint the settlement sheet with the Defer Payment check (608174)

Interfaces

Push Grain Contracts Endpoint (565750)

Napa Interface site file (588677)

Grain sales contracts in Rest API (607088)

PC Time

Updated time card design IBMi; Time off to OT (565976)

Remember to check your PULSE for more details on these Edge product enhancements.

